

# Geoatlantic Virtual conference

May 2020



# Outline

- Plan for conference
  - Mics off, use of chat box
  - Sessions will be recorded
  - Send presentations to Ola / GeoAtlantic website
- Project ambitions
- UK Context
- Structure for the conference



# GeoAtlantic

Boosting local ecosystems for energy transition and development of geothermal energy in the communities and cities of the Atlantic Area



# APPROACH AND CHALLENGES



Analyzing potential



Developing skills through training



Promoting local energy communities



Entrepreneurship in favor of geothermal energy



Favorable local policy frameworks



Support tools



Promoting demonstration initiatives



Raising awareness and increasing social acceptance

# Specific Objectives

- **Develop cooperation** between private and public actors and researchers through the articulation of the value chain of geothermal energy in a particular community or local territory.
- Promote the development of **local policy frameworks** and support tools for promoting energy transition and the geothermal energy.
- **Empower communities and local authorities** to provide an effective response from the energy point of view to the climate change threat.
- Increasing **social acceptance of renewable energy**, especially geothermal by local communities.
- Raise awareness about the relevance and business opportunities of geothermal energy.

# Geoatlantic

## Project objectives

The key activities are:

- Promote the knowledge of initiatives, technologies and the latest developments, to boost local ecosystems in favour of the energy transition, and to promote the most suitable geothermal energy solutions at a local level in the Atlantic Arc.
- Support communities and local authorities, through training and advice at different levels, to give an effective response from an energy point of view to the threat posed by climate change.
- Research and skills at the local level will be promoted to strengthen the geothermal energy sector chain.
- Create local policy frameworks and joint support instruments among the different agents and stakeholders in the Atlantic Area to promote geothermal energy.



# Geoatlantic

## Project objectives

The aims include:

- Analyse the potential of geothermal and GSHP technology
- Develop skills through training
- Promote local energy communities
- Promote entrepreneurship in favour of geothermal/GSHP
- Influence local policy frameworks
- Create support tools
- Create & promote demonstration projects
- Raise awareness and increase social acceptance



# UK Context

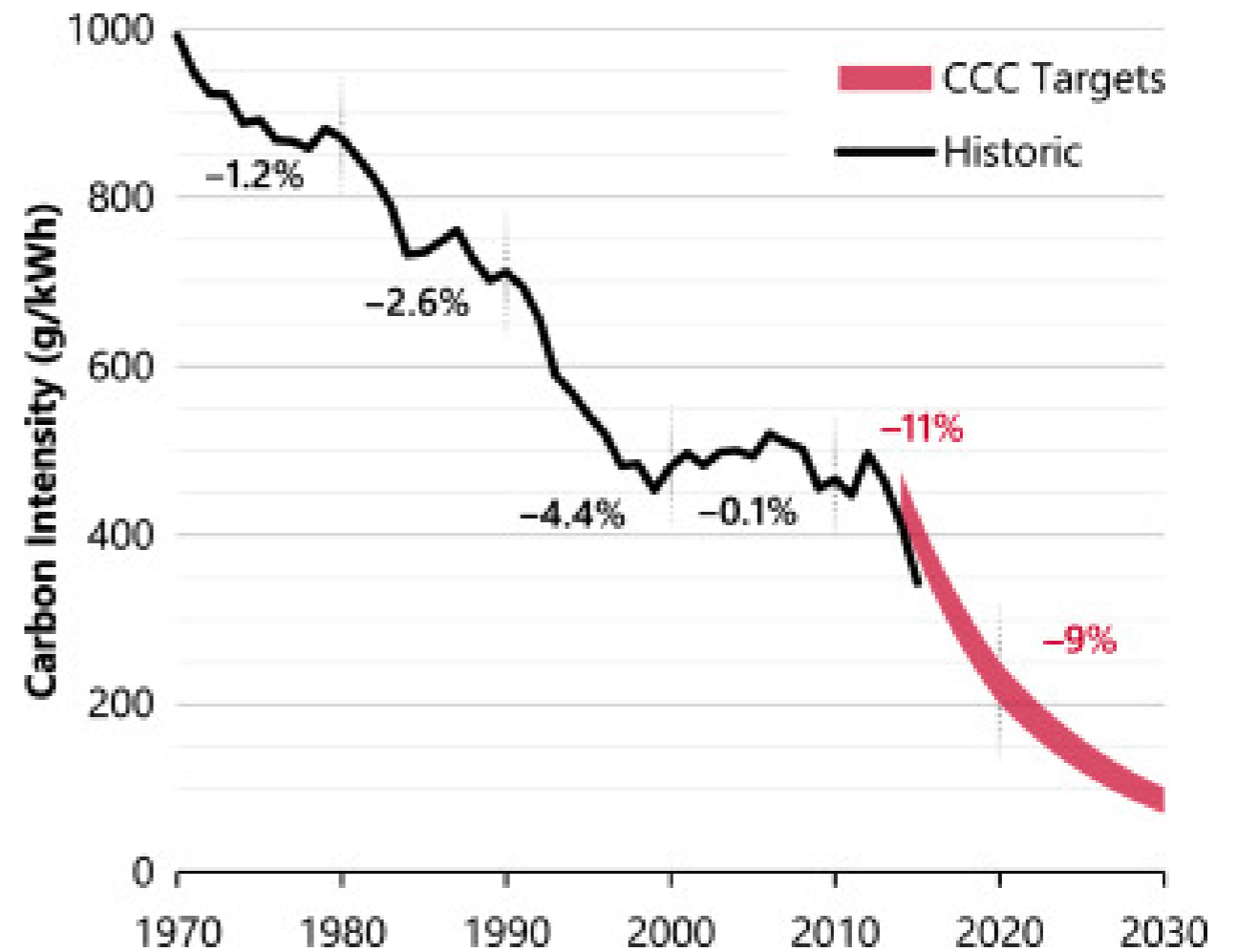
- Decarbonising electricity
- Decarbonising heat



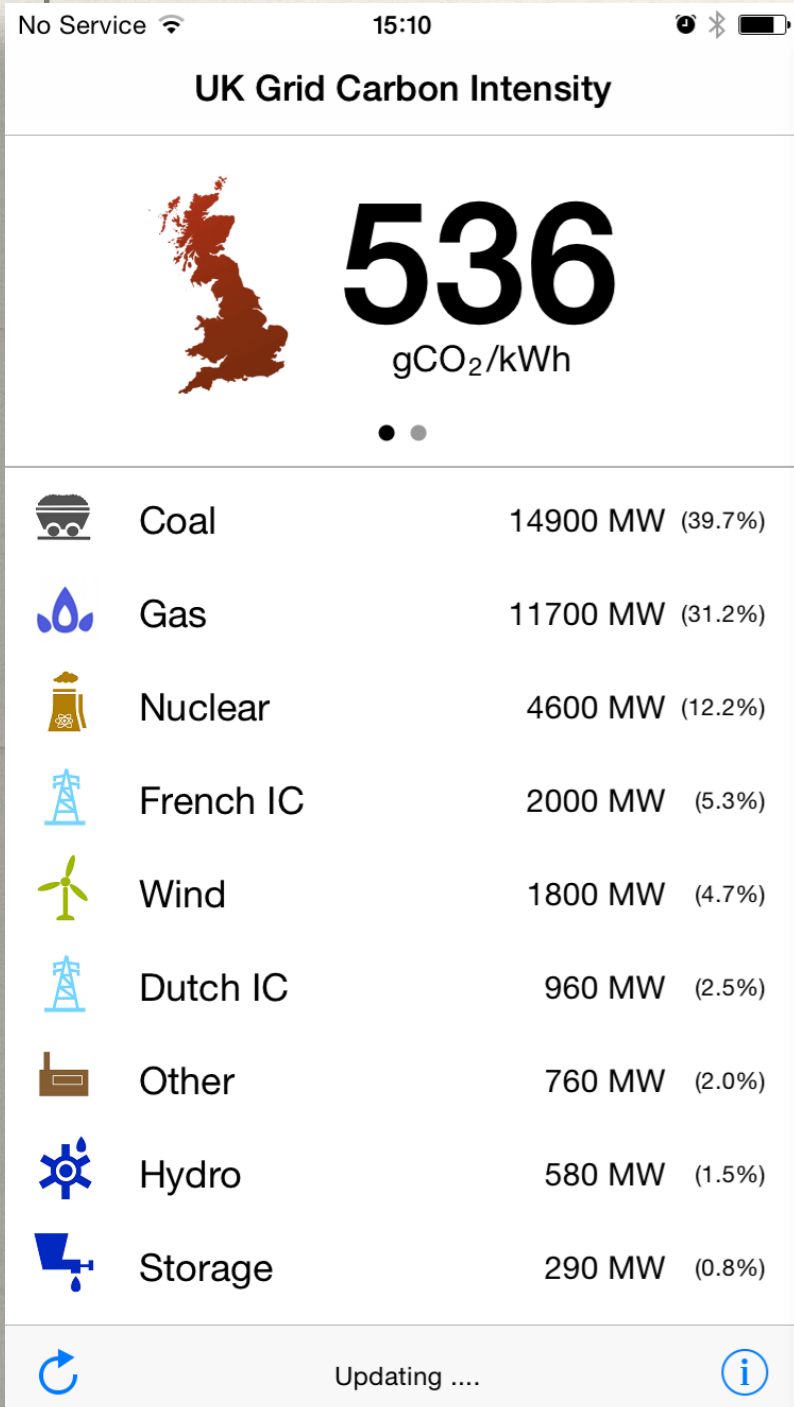
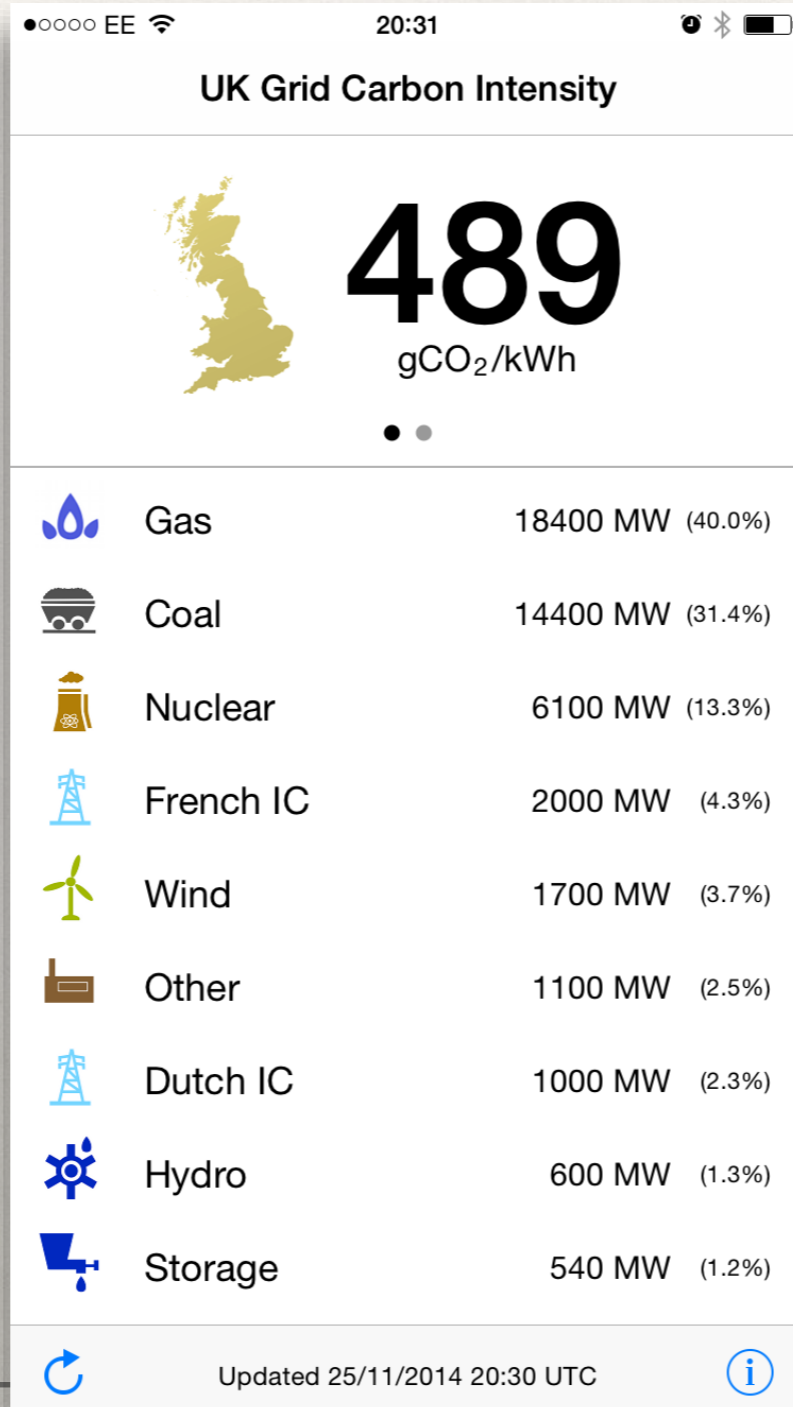
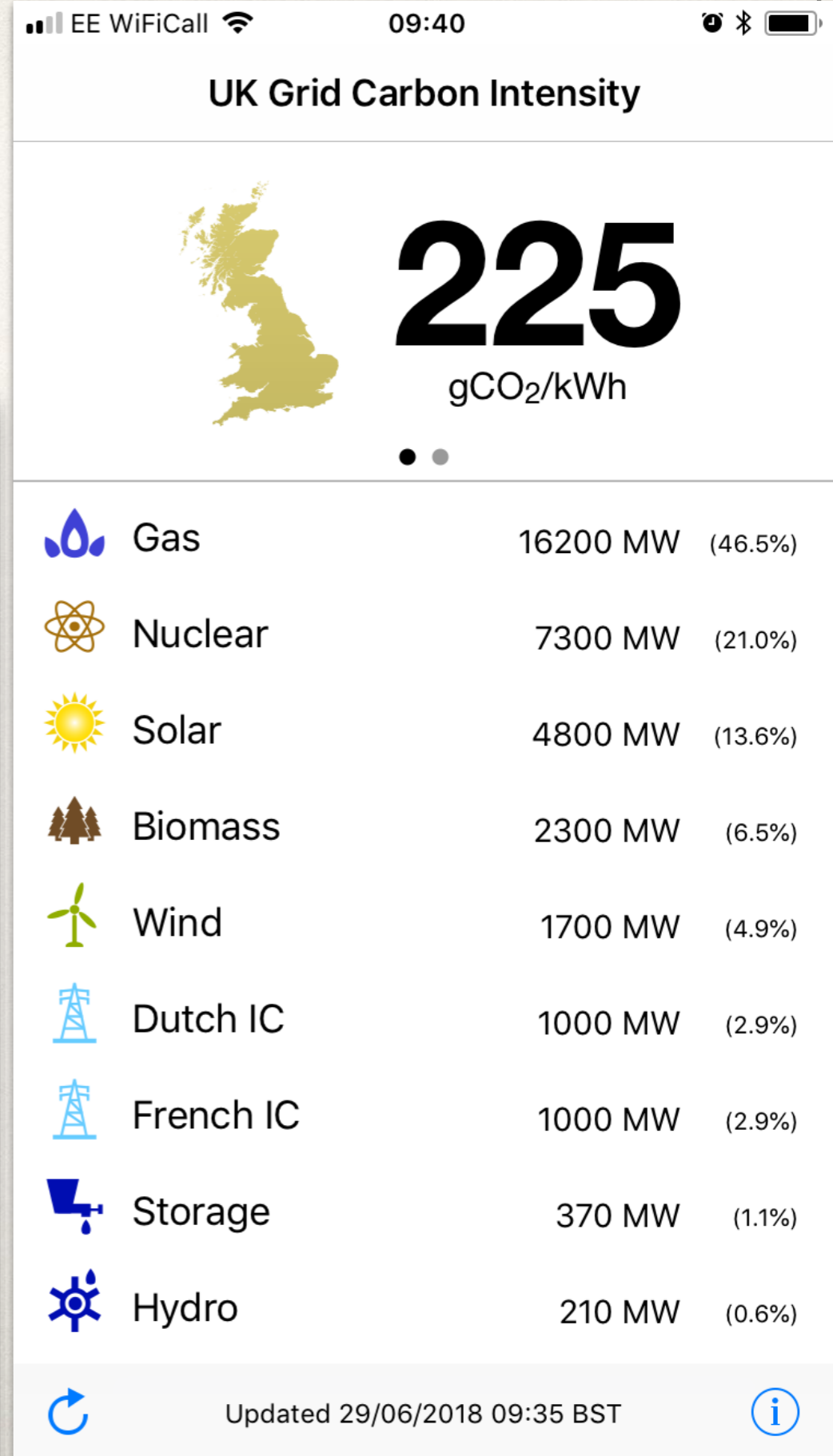


# Decarbonising electricity

- Carbon intensity reductions
  - Coal to gas
  - Renewable energy roll out
- Good progress in one sector
  - Little progress in others



# Generation mix












# GB Grid Carbon Intensity



# 86

gCO<sub>2</sub>/kWh

|   |             |         |         |
|---|-------------|---------|---------|
|    | Wind        | 8600 MW | (32.6%) |
|    | Nuclear     | 6200 MW | (23.6%) |
|   | Solar       | 3300 MW | (12.6%) |
|  | Gas         | 2800 MW | (10.7%) |
|  | Biomass     | 2000 MW | (7.4%)  |
|  | France      | 1400 MW | (5.2%)  |
|  | Netherlands | 700 MW  | (2.6%)  |
|  | Belgium     | 690 MW  | (2.6%)  |
|  | Ireland     | 470 MW  | (1.8%)  |



Updated 26/05/2019 15:30 BST












# GB Grid Carbon Intensity



# 195

gCO<sub>2</sub>/kWh

|   |         |          |         |
|---|---------|----------|---------|
|    | Gas     | 13600 MW | (33.1%) |
|    | Wind    | 10200 MW | (24.7%) |
|   | Nuclear | 5300 MW  | (12.8%) |
|  | Solar   | 3900 MW  | (9.5%)  |
|  | Biomass | 3000 MW  | (7.3%)  |
|  | France  | 2000 MW  | (4.9%)  |
|  | Coal    | 1300 MW  | (3.2%)  |
|  | Hydro   | 750 MW   | (1.8%)  |
|  | Belgium | 630 MW   | (1.5%)  |

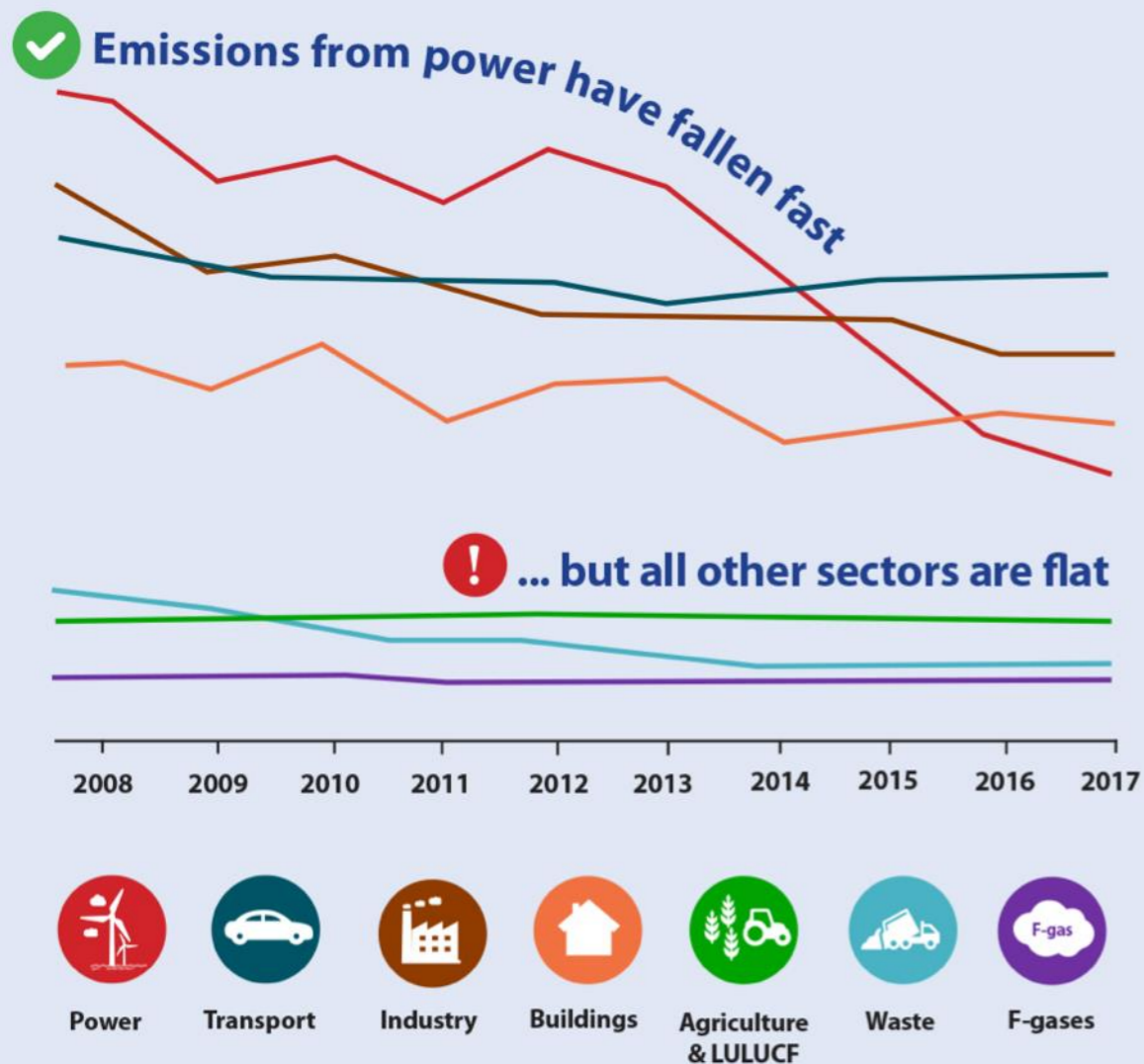


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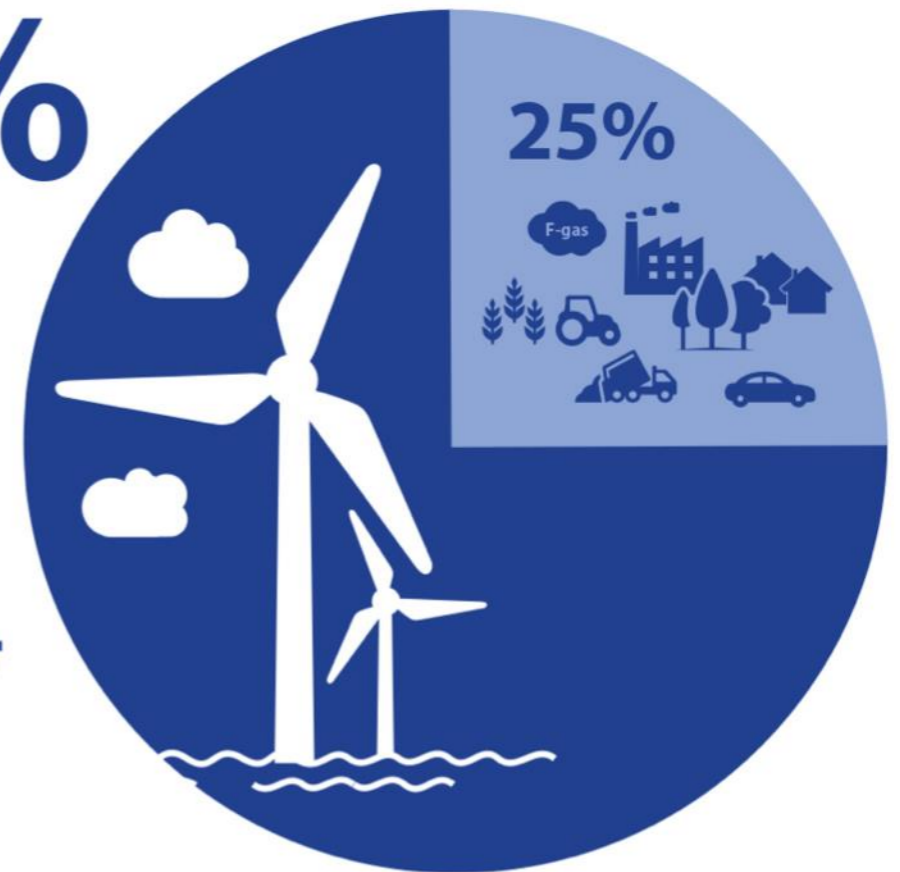


## Excellent progress in reducing emissions from electricity generation masks failure in other sectors

The UK's greenhouse gas emissions have reduced by 43% compared to 1990 levels, on the way to a target of at least an 80% reduction by 2050.



**75%**  
of emissions  
reductions  
since 2012  
have come  
from the  
power sector



Clear goals, ambitious strategy and well-designed policies have been effective. These lessons must now be applied to other sectors

## Support the simple, low-cost options

Onshore wind and Solar are likely to be **25% cheaper** than new gas plants by the 2020s



see p68

### Efficiency in buildings

is an obvious practical step. But insulation rates in homes are **95% lower** than they were in 2012



### Tree planting

rates are **two-thirds lower** than they need to be



see p202

### Recycling food waste

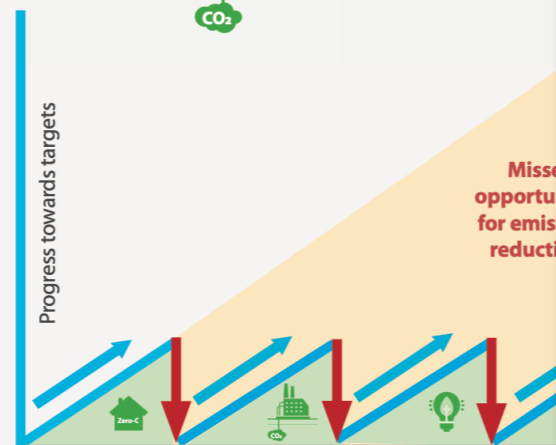
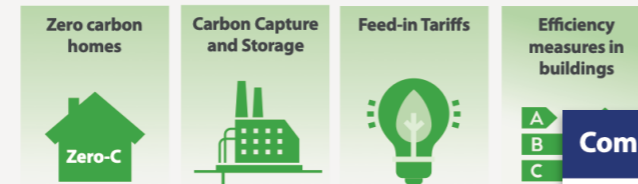
reduces emissions. But all **food waste** should be **recycled**



Failure to pursue these options increases energy adds to the cost of decarbonisation

## End the chopping and changing of policy

Recent policies to reduce emissions have been cancelled...



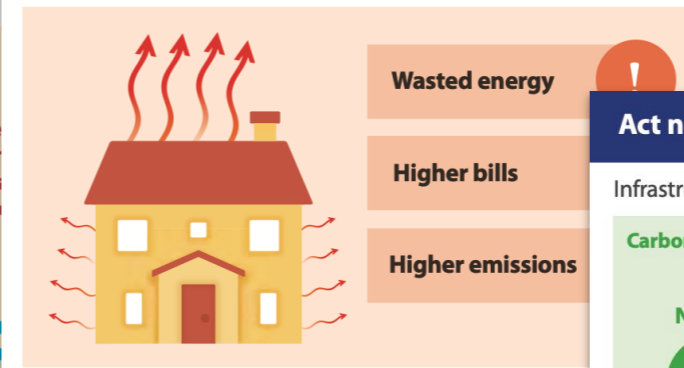
Resulting in

- Lower standards risking costly retrofit later [see p111](#)
- Higher future costs of decarbonising [see p46](#)
- 56% fall in renewables investment between 2016-17 [see p61](#)

Consistent policies drive investment, cut bills and to build UK business

## Commit to effective regulation and strict enforcement

Poor enforcement and low standards result in...

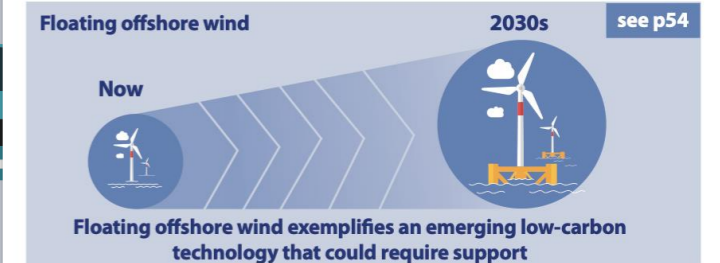
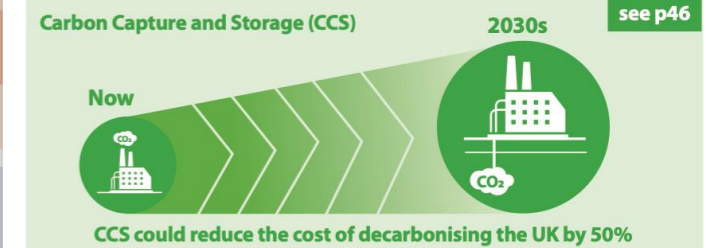


- ! Long EV waiting lists
- ! Higher fuel bills
- ! Worse air quality
- ! Higher emissions

Ambitious, strictly enforced standards drive innovation, protect consumers from being cheated

## Act now to keep long-term options open

Infrastructure requires long-term investment



Further delays will increase costs and reduce options

## Support the simple, low-cost options

**Onshore wind and Solar** are likely to be **25% cheaper** than new gas plants by the 2020s



**Efficiency in buildings** is an obvious practical step. But insulation rates in homes are **95% lower** than they were in 2012



**Tree planting** rates are **two-thirds lower** than they need to be



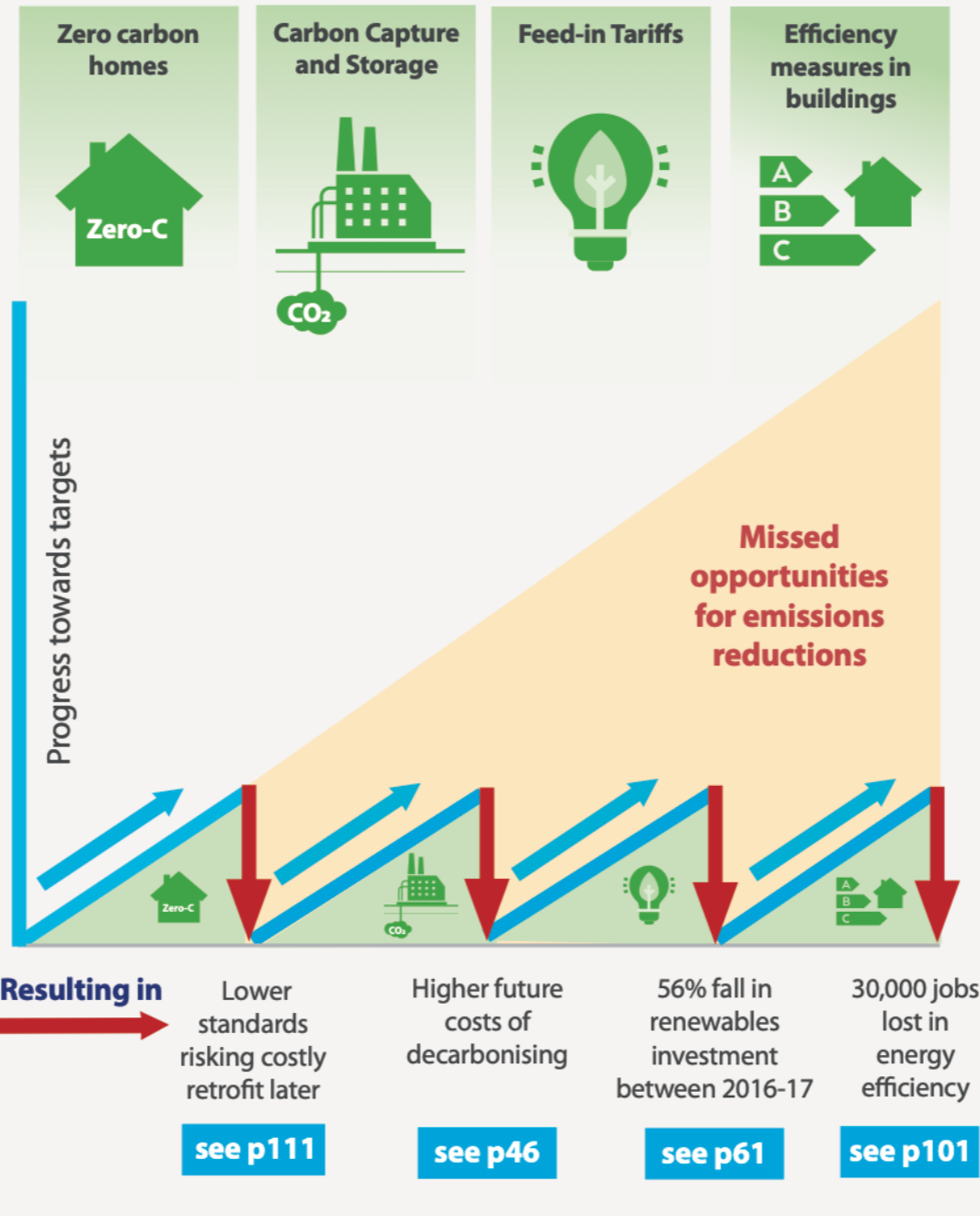
**Recycling food waste** reduces emissions. By 2025 all **food waste** should be **recycled**



**Failure to pursue these options increases energy bills and adds to the cost of decarbonisation**

## End the chopping and changing of policy

Recent policies to reduce emissions have been cancelled...




**Consistent policies drive investment, cut bills and help to build UK business**



## Commit to effective regulation and strict enforcement


Poor enforcement and low standards result in...



- Wasted energy !
- Higher bills !
- Higher emissions !

see p105

- ! Long EV waiting lists
- ! Higher fuel bills
- ! Worse air quality
- ! Higher emissions



see p164

**Ambitious, strictly enforced standards drive innovation and protect consumers from being cheated**

## Act now to keep long-term options open

Infrastructure requires long-term investment

### Carbon Capture and Storage (CCS)

2030s

see p46

Now



CCS could reduce the cost of decarbonising the UK by 50%

### Floating offshore wind

2030s

see p54

Now



Floating offshore wind exemplifies an emerging low-carbon technology that could require support

### Heat pumps

2030s

see p104

Now



Heat pumps could be crucial to decarbonising heat in UK buildings

**Further delays will increase costs and reduce options**

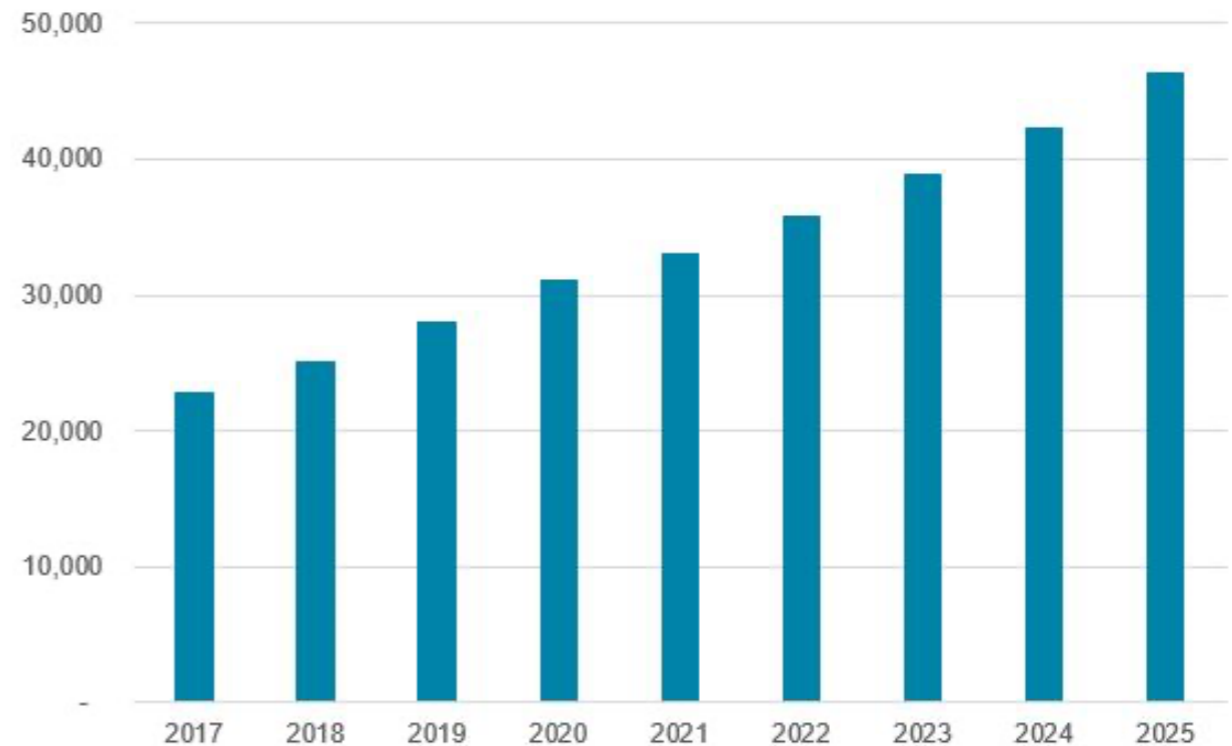
# Decarbonising heat

- Proportion of emissions
- Slow progress to cut emissions from heat
  - RHI
- Clear recommendations e.g. CCC

# Heat pumps

- Significant carbon saving
  - COP of 2.6 needed for carbon saving if grid 580g/kWh
  - Emissions now below 1/3 of gas per kWh
- Kensa - doubling capacity at factory
- Policy being developed for future homes 75% to 80% reduction in CO2 emissions

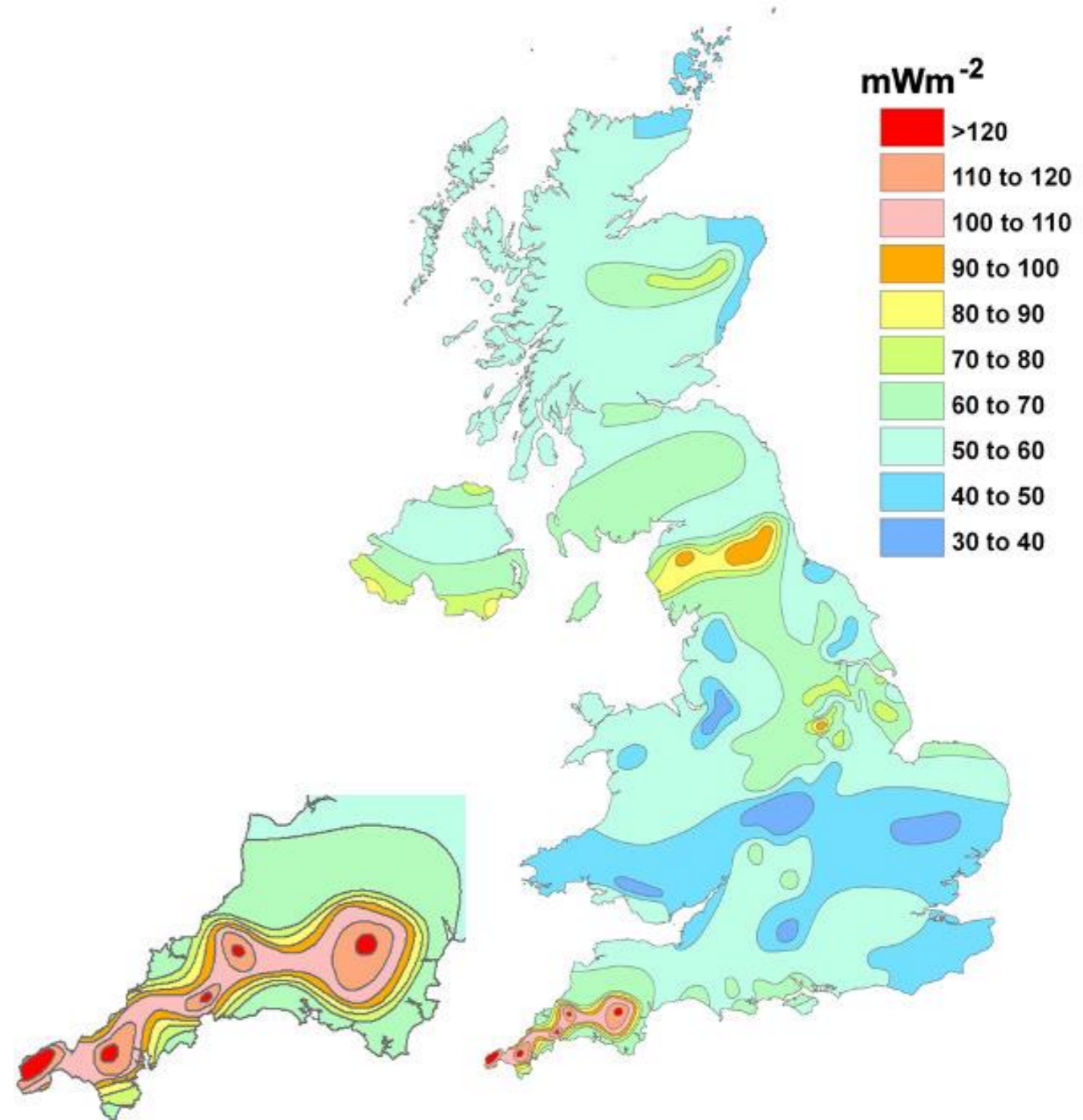
UK heat pump market central forecast<sup>1</sup>  
(Delta Energy & Environment, 2019)



<sup>1</sup>Detailed breakdowns by heat pump type and customer segments under our central forecast and high and low scenarios are available to subscribing organisations

# Geothermal

- UK Opportunities
- 70's 80's testing at Rosemanowes Quarry
- Drilling complete at first site, about to start at second
- Context heat vs power

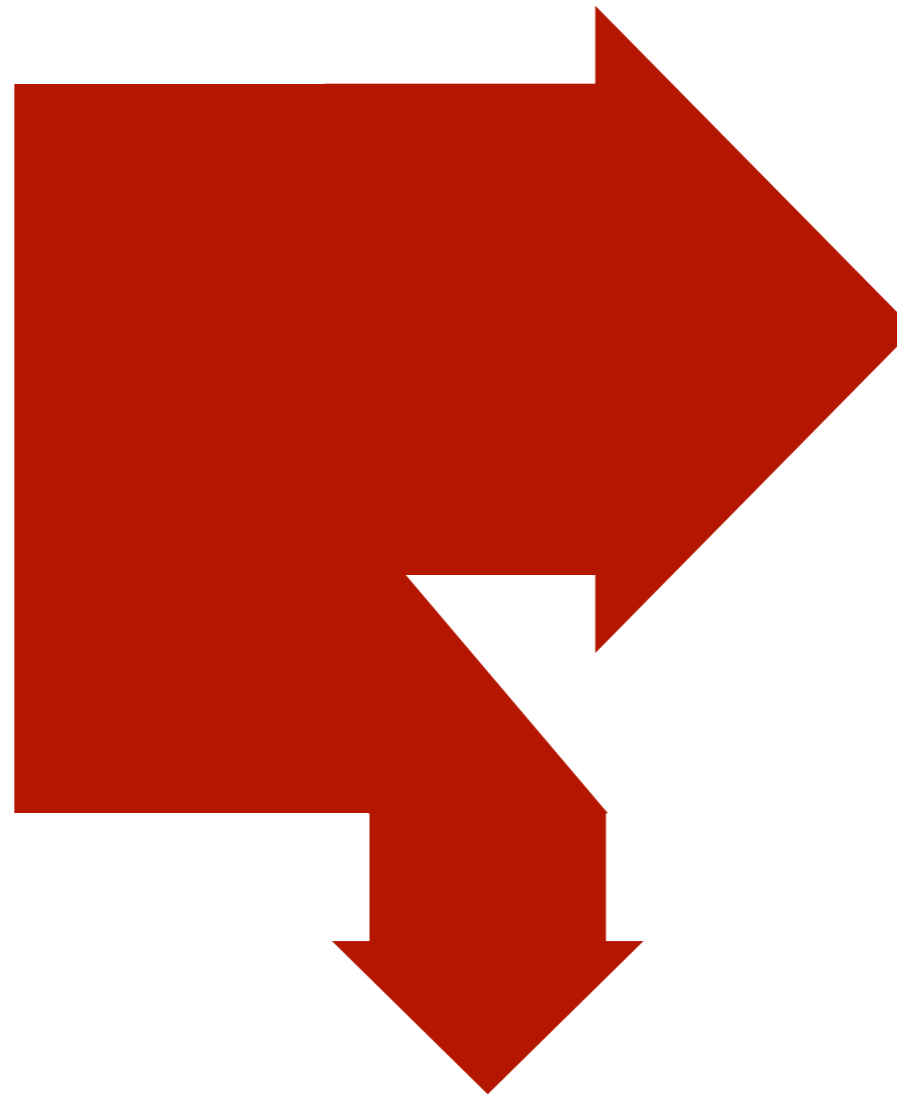


# Geothermal in Cornwall

- Opportunity highlighted in the 70's and 80's by Camborne School of Mines
- Rosemanowes Quarry site
- 200MWe + 200MWth identified in the region
- Carbon context



High temperature  
Heat input



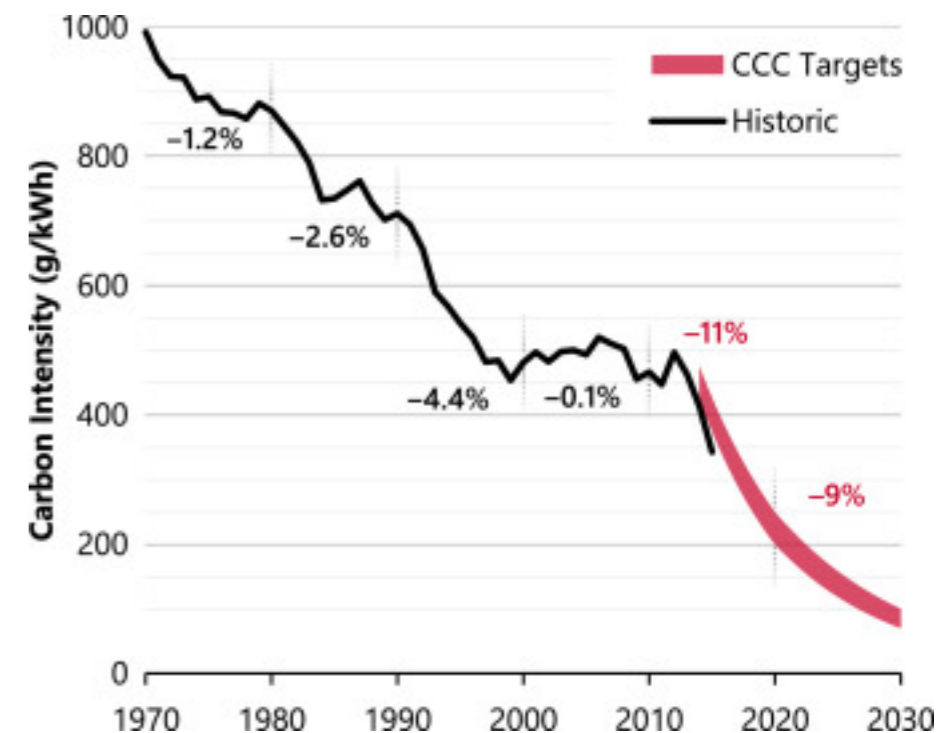
70% Low grade  
Heat

30% Electricity

Grid carbon intensity 600g/kWh - each kWh input  
saves 180g/kWh from electricity

Grid carbon intensity 200g/kWh - each kWh input  
saves 60g/kWh from electricity

Used directly to offset burning gas - each kWh  
input saves 192g/kWh



# United Downs

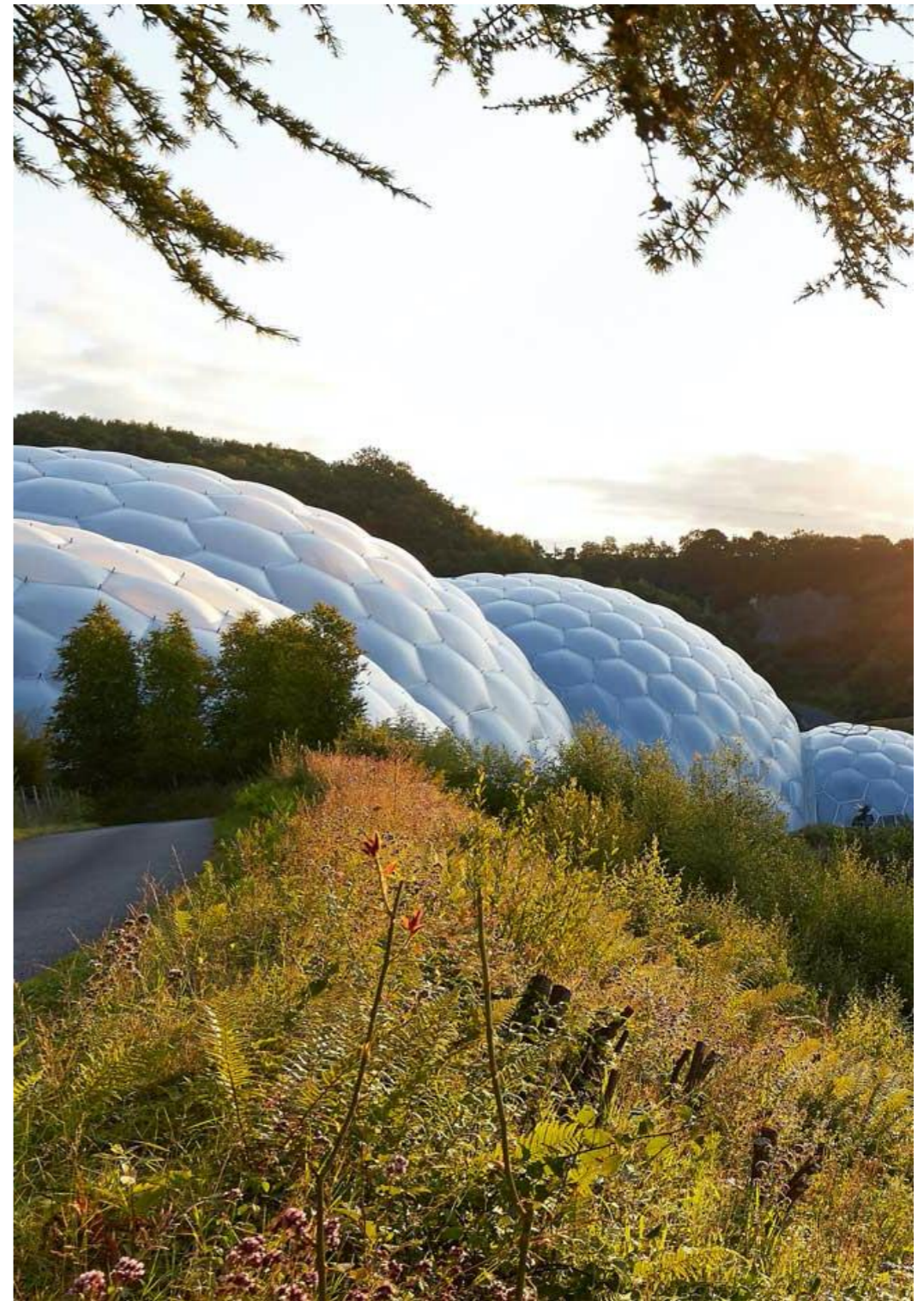
- Peter Ledingham presenting





# Eden Project

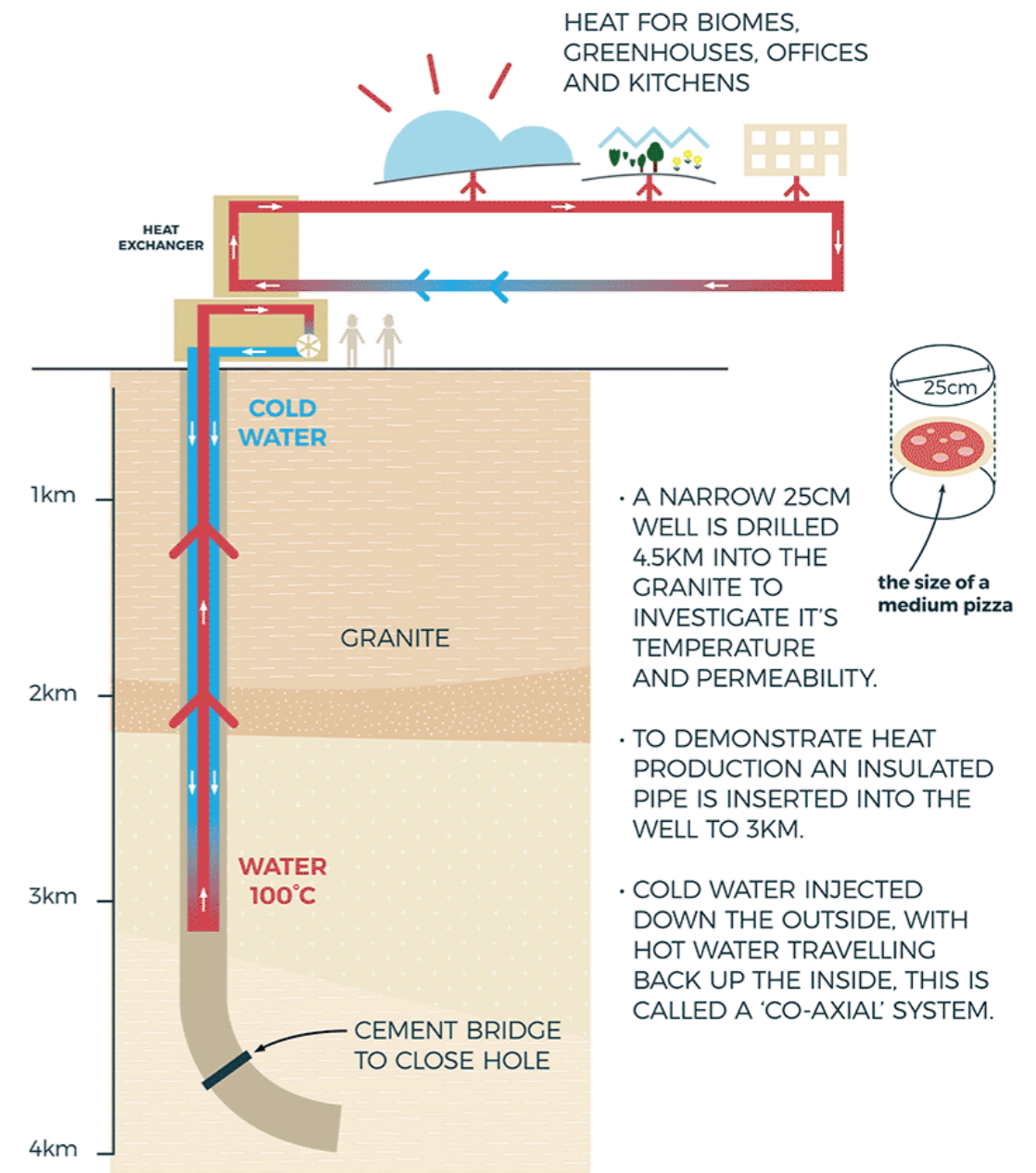
- 2nd UK deep drilling site
- Heat and electricity demand on site
- Planning for 4 MWe plant



# Eden Project

- Single well for Phase 1

## EDEN GEOTHERMAL PHASE 1 SINGLE WELL SYSTEM

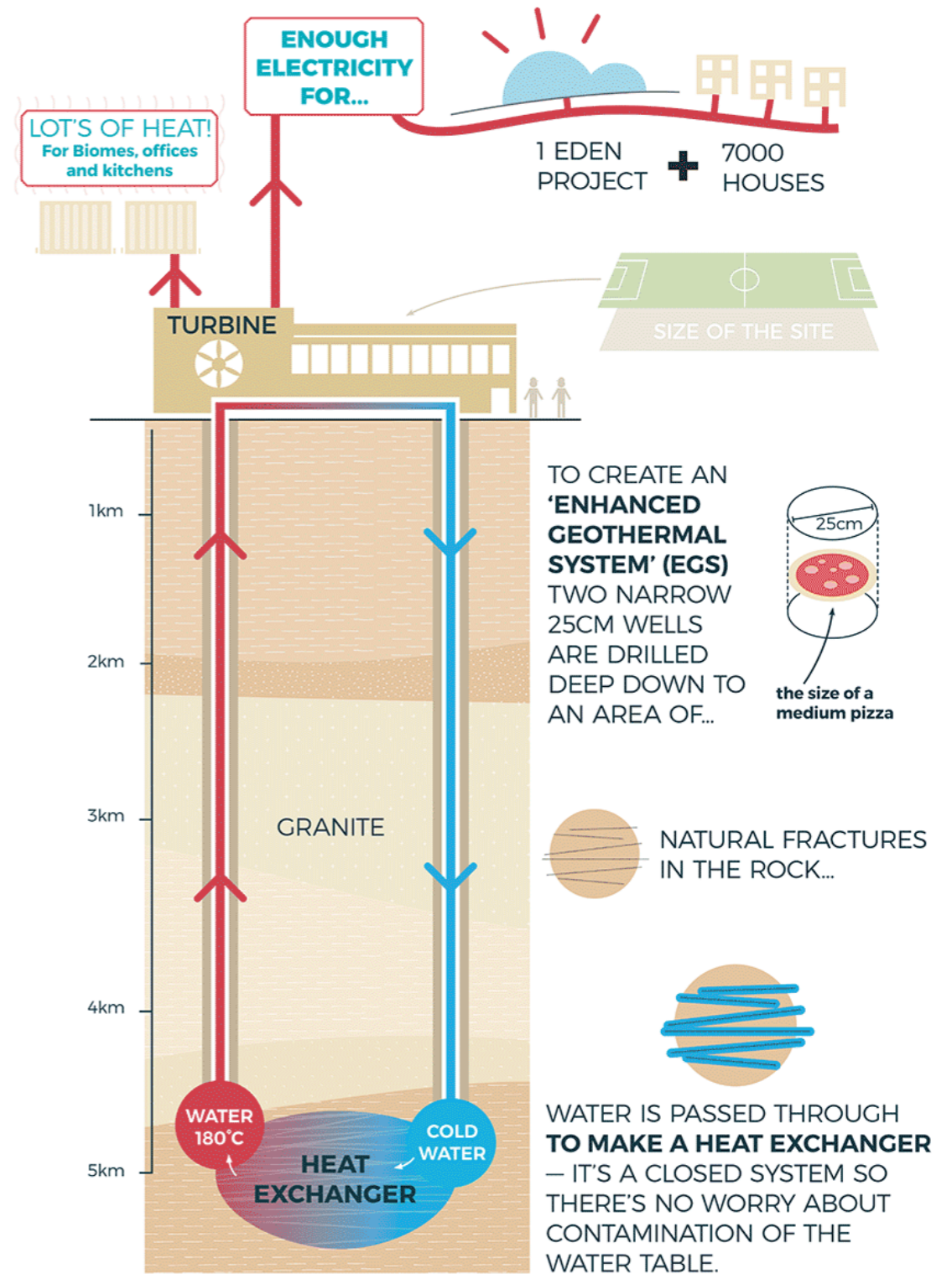


IF THE TEMPERATURE AND PERMEABILITY ARE RIGHT, WE'LL MOVE ON TO PHASE 2 - A TWO WELL SYSTEM.

# Eden Project

- Two well system for Phase 2

## EDEN GEOTHERMAL PHASE 2 TWO WELL SYSTEM



# Virtual conference

## Agenda - Wednesday, 20th May 2020 – Public Conference

### 9:00 – 9:30 Opening session

- 9:00 Richard Cochrane, University of Exeter, Renewable Energy Group, Cornwall, UK
- 9:15 Caroline Carroll (Local Industrial Strategy Manager at Cornwall and Isles of Scilly Local Enterprise Partnership, the Cornwall Council)

### 9:30 – 10:30 GeoAtlantic projects

- 9:30 Raul González (Concello de Ourense) - The main results of GeoAtlantic in the Ourense region
- 9:50 Eduardo Rodriguez (EnergyLab) - EnergyLab: work done and geothermal energy situation in Galicia
- 10:10 Ana Palmero (Universidade do Porto – UPORTO - FEUP) - Good practices of geothermal technologies in Portugal
- 10:30 Robert Gurnett (University of Exeter) – Business Engagement & Technology Transfer

### 10:50 – 11:05 Break and Chat Room

### 11:05 – 12:25 GeoAtlantic projects cont.

- 11:05 Fatima Rodriguez (Instituto Tecnológico Y De Energías Renovables ITER) – Exploration of deep-seated geothermal reservoirs in the Canary Islands
- 11:25 Valérie Degrange (Agence Locale de l'Energie et du Climat ALEC) – Remarkable project in Aquitaine and current Geoatlantic activities
- 11:45 Sreto Boljevic (Cork Institute of Technology CIT) – Geothermal energy exploration/utilization in Cork/ South of Ireland Area
- 12:05 Dan Stefanica (European Heat Pump Association EHPA) - Research and Innovation in the Energy sector

### 12:25 – 13:30 Lunch Break and Chat Room

### 13:30 – 14:30 External presentations

- 13:30 Chris Yeomans (GWatt project, CSM, University of Exeter) - Geological characterisation of deep geothermal systems in SW England
- 13:50 Peter Ledingham (United Downs Deep Geothermal Project) - The United Downs Deep Geothermal Power project
- 14:10 David Broom (KENSA) - Ambient loops powered by minewater

### 14:30 – 14:50 Chat Room

