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The Magnetosphere

STFC Introductory Solar System Plasmas Summer School 2018

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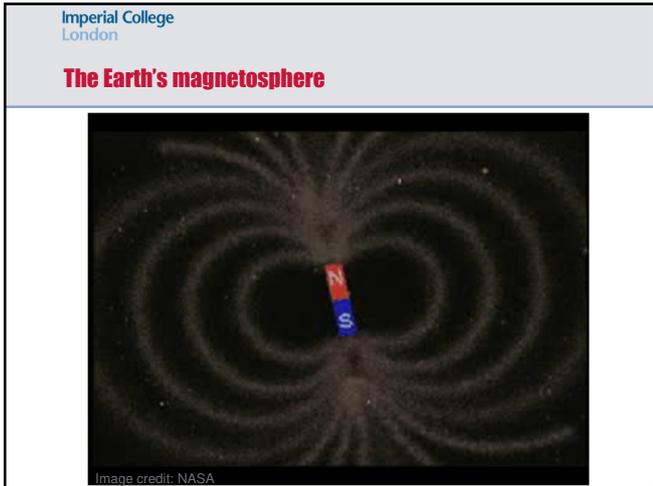
Today's lecture: the magnetosphere

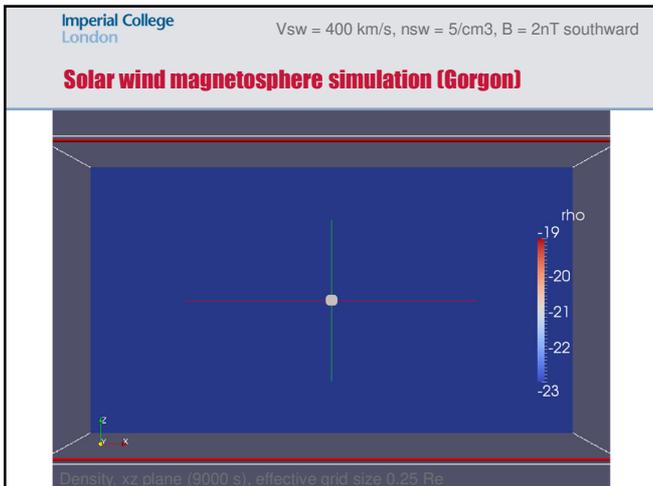
1. Basic properties of the magnetosphere
2. The structure of the magnetosphere
3. Magnetospheric dynamics
4. Aurora, substorms and storms

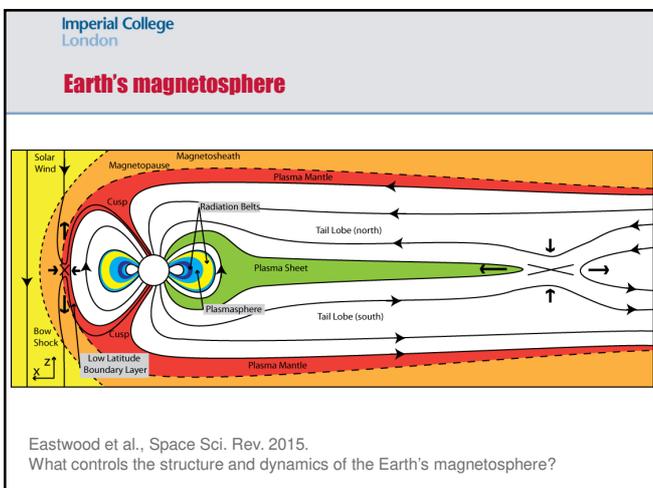
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1. Basic properties of the magnetosphere

1. Why is there a magnetosphere?
2. A quick tour of the magnetosphere
 1. Dayside: shock, foreshock, magnetosheath, magnetopause, cusps
 2. Inner: plasmasphere, radiation belts
 3. Tail: lobes, plasma sheet, magnetotail current sheet







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Earth's magnetosphere – dayside interaction

- **Foreshock (not shown)** Backstreaming particles, waves and particle acceleration
- **Bow shock** Exists to slow and process the flow of solar wind around the magnetosphere
- **Magnetosheath** Subsonic, shocked, heated turbulent flow
- **Magnetopause** Also a current layer ("Chapman-Ferraro currents")
- **Low latitude boundary layer (LLBL)** Cushion of plasma on magnetospheric side of magnetopause, formed by a variety of processes (e.g. diffusion)
- **Cusps** Consequence of field topology. Separates day and nightside. Weak field allows solar wind to penetrate to the ionosphere *Very important for open magnetosphere*

Eastwood et al., 2015.

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The foreshock (for typical Parker spiral IMF)

$\theta_{BN} \sim 0^\circ$: quasi parallel shock

dawn
noon midnight
dusk

$\theta_{BN} \sim 90^\circ$: quasi perpendicular shock

Credit: Jonathan Eastwood

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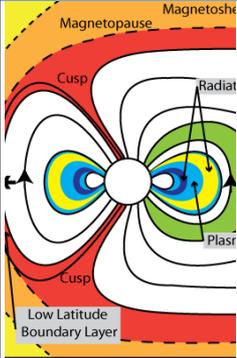
The bow shock

- Quasi-perpendicular shock (dusk flank)
 - Stable transition
 - Steep localised rise in the magnetic field strength
 - *shock ramp*
- Quasi-parallel shock (dawn flank)
 - Unsteady, continuously forming and re-forming in a cyclical manner as sharp transitions alternate with more extended ones.
 - Shock transition is a broad (1-2 Earth radii thick), turbulent region.

Tsurutani and Rodriguez 1981

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Earth's magnetosphere – inner magnetosphere

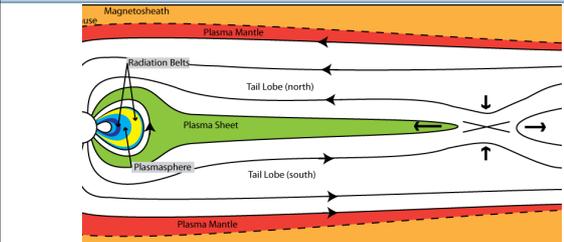


- **Magnetic field** Essentially dipolar
- **Plasmasphere** Cool plasma formed by the polar wind, (upper ionospheric plasma whose temperature is sufficient to escape Earth)
- **Radiation belts** Trapped energetic particles which are co-located with the plasmasphere
- **Auroral Oval (not shown)** Marks the boundary of the closed field lines in the inner magnetosphere.
- **Polar Cap** Region inside the auroral oval connecting to the magnetotail lobes

Eastwood et al., 2015

Imperial College London Eastwood et al., 2015

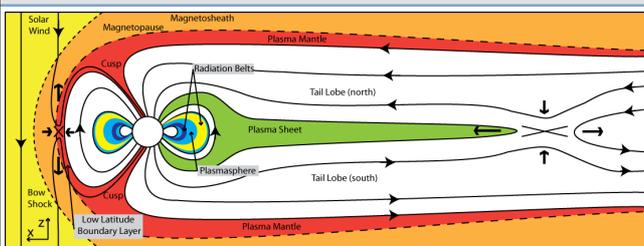
Earth's magnetosphere – magnetotail



- **Plasma mantle** Tailward extent of LLBL
- **Tail Lobes** Magnetic flux connected to Earth at one end only, devoid of plasma
- **Plasma sheet** Relatively hot plasma on closed field lines sandwiched between lobes
- **Neutral sheet (not shown)** The current sheet which separates the oppositely directed

Imperial College London Eastwood et al., 2015

Earth's magnetosphere – simplified cartoon



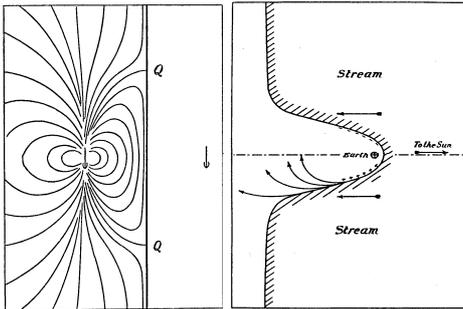
- **Daily and annual variation:** Earth's rotation axis is tilted 23° from Z_{GSE} , magnetic axis $\sim 11^\circ$ from rotation axis
- **Solar wind varies continuously on time scales of minutes to hours:** Boundaries and regions are *not stationary*: considerable dynamical behaviour.
- **Two regions of magnetic reconnection are shown (B_z southward)** This aspect (the open magnetosphere) is discussed in the next section.

2. The structure of the magnetosphere

1. Dayside magnetopause pressure balance
2. Inner magnetosphere: L shell
3. Radiation belts
4. Current systems

Interaction of a corpuscular stream with Earth's magnetic field

Chapman and Ferraro, 1930s, Chapman and Bartels, 1940
 Approaching plasma cloud = perfectly conducting 'wall'
 → Method of images explains flattening of Earth's field
 → Later realised that Earth confined to a cavity and that solar wind was continuous



Magnetopause: a topological, pressure-balanced boundary

- The Earth's magnetic field carves a "bubble" in the solar wind – the magnetosphere
- Apply frozen in field theorem
 - Magnetopause separates solar wind and magnetosphere
 - Solar wind ram pressure compresses Earth's field
 - **Pressure balance** is main factor controlling size and shape of magnetosphere
- To first order, it is "closed"
 - Bow shock forms ahead of magnetosphere
 - Shocked solar wind flows around magnetosphere in the magnetosheath

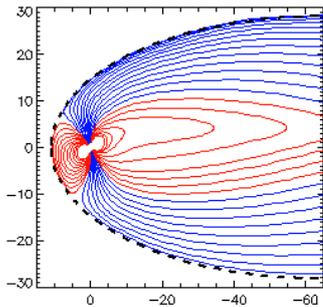


Image Credit N. Tsyganenko

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Magnetopause – simple model

Consider interaction of dipole with *unmagnetised* solar wind

$$\kappa \rho u_{sw}^2 = \frac{B^2}{2\mu_0} \quad \leftarrow \quad B = 2 \times B_{dipole}$$

$$r_{MP} = R_E \left(\frac{2B_E^2}{\mu_0 \kappa \rho u_{sw}^2} \right)^{1/6} \quad \text{K is efficiency factor}$$

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Magnetospheres in the solar system

Planet	Distance from Sun (AU)	Magnetic Moment (M_E)	Planet Radius	Solar wind ram pressure (μPa)	Calculated Magnetopause distance ^(*)	Actual Magnetopause distance
Mercury	0.4	4×10^{-4}	2,440 km	20 nPa	1.25 R_m	1.5 R_m
Earth	1	1	6,370 km	3.0 nPa	9 R_e	10 R_e
Jupiter	5.2	1.8×10^4	69,911 km	0.1 nPa	38 R_j	70 R_j
Saturn	9.5	580	60,268 km	30 pPa	17 R_s	21 R_s
Uranus	19.2	50	25,559 km	8 pPa	22 R_u	27 R_u
Neptune	30.1	24	24,764 km	3 pPa	21 R_n	26 R_n

Earth dipole moment: $M_E = B_0 \times R_0^3 = 31,000 \text{ nT} \times (6,370 \text{ km})^3 \approx 8 \times 10^{15} \text{ Am}^2$
 (*) Magnetopause distance calculation based on balance $\rho u_{sw}^2 = B^2 / (2 \mu_0)$

Magnetospheres

Image credit: Fran Bagenal/ Steve Barlett, LASP, Colorado

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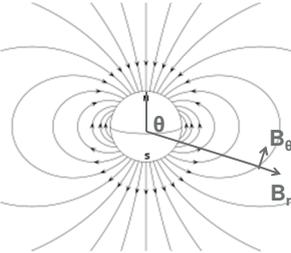
The terrestrial dipole field

Earth's magnetic field given by:

$$B_r = \frac{-2M \cos \theta}{r^3} \quad B_\theta = \frac{-M \sin \theta}{r^3} \quad B_\phi = 0$$

θ is magnetic co-latitude (0 at north pole)
 ϕ is longitude

M is dipole moment ($B_E = 31,000$ nT at $R_E = 6380$ km)

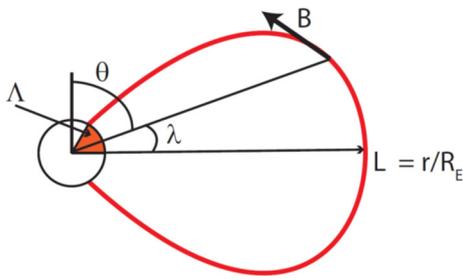
$$M = B_E R_E^3$$


Field strength is therefore: $B = B_E \left(\frac{R_E}{r}\right)^3 \sqrt{3 \cos^2 \theta + 1}$

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Magnetic dipole field line geometry

Magnetic dipole field line geometry



Credit: Jonathan Eastwood

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Explorer 1 – the first space plasma physics mission



William Pickering, director of JPL (designed and built the satellite)
 James Van Allen, directed the design and construction of the instruments
 Werner von Braun, designed and built the Jupiter-C rocket

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Explorer 1

Discovered belts of particle radiation around the Earth: the Van Allen radiation belts

430 NATURE February 14, 1959 Vol. 183

RADIATION AROUND THE EARTH TO A RADIAL DISTANCE OF 107,400 KM.

By PROF. JAMES A. VAN ALLEN and LOUIS A. FRANK
State University of Iowa, Iowa City

Introduction

FOLLOWING the discovery¹⁻⁴ of the existence, in a region around the Earth, of a high intensity of corpuscular radiation temporarily trapped in the Earth's magnetic field, it became evident that observations to very great radial distances from the Earth would be desirable in determining the structure and extent of the radiation belt. A proposal for such an undertaking was favourably received by the U.S. National Committee for the International Geophysical Year. Discussions soon thereafter with Drs. William H. Pickering and Eberhardt Rechin of the Jet Propulsion Laboratory of the California Institute of Technology led to the formulation of a plan for including radiation detectors in one of the payloads of the planned deep-space probes of the U.S. Army Ballistic Missile Agency.

was 31.9 msec. and the apparent counting rate was well represented by:

$$r = R \exp(-R\tau) \quad (1)$$

where R is the true counting rate. The apparent counting rate r was an increasing function of R up to a value of R of about 33,000 per sec., then a decreasing function of R up to a usable value of R of about 200,000 per sec., with:

$$\tau_{max} = (\pi\tau)^{-1} = 11,550 \text{ per sec.} \quad (2)$$

The absolute omnidirectional geometrical factor G_0 of the 302 Geiger-Müller tube was:

$$G_0 = 0.75 \text{ cm}^2 \quad (3)$$

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Inner magnetosphere particle motion

<http://pluto.space.swri.edu/image/glossary/pitch.html>

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Magnetic bottle

Credit: Jonathan Eastwood

Particle drifts – general force drift

The examples of drifts which plasma can experience in the presence of B and E fields can be formulated in more general form:

Assuming a uniform external force **F** (independent of v, r) then the drift motion becomes

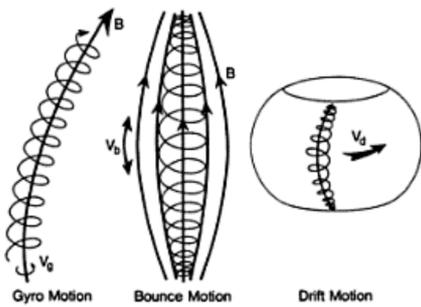
$$\mathbf{v}_f = \frac{1}{q} \frac{\mathbf{F} \times \mathbf{B}}{B^2}$$

Example: curvature and gradient drift:

$$v_{\nabla B} = \frac{mv_{\parallel}^2}{2qB} \frac{\mathbf{B} \times \nabla B}{B^2}$$

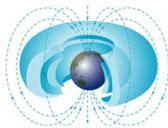
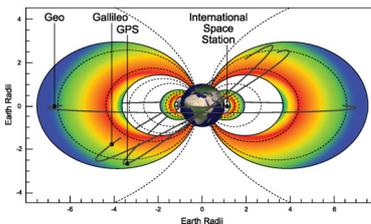
$$v_C = \frac{mv_{\parallel}^2}{qB^2} \frac{r_C \times \mathbf{B}}{r_C^2}$$

Particle motion in the radiation belts



Radiation belts

- **Inner radiation belt** (discovered by Van Allen)
 - extends ~1 R_E radius above the equator
 - consists of very energetic protons.
 - by-product of cosmic ray ions colliding with atmosphere.
 - very stable
- **Outer radiation belt**
 - fluctuates considerably (due to magnetospheric activity)
 - 'killer electrons'
- **Ring current**,
 - Contains ions and electrons of much lower energy, colocated with Outer Belt



Credit: fp7-spacecast.eu
Richard Horne

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Examples of magnetospheric current systems

Magnetopause current Tail current Ring current

Credit: Ganuskina et al., 2018

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3. Magnetospheric dynamics

1. Magnetic reconnection
2. The open magnetosphere – southward IMF
3. Convection and corotation
4. Northward IMF

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Magnetic reconnection

In most regions of astrophysical plasma, magnetic diffusivity is low

- magnetic field is "frozen in"

Different regions of plasma cannot interpenetrate

- boundary layers form
- magnetic energy can be stored

Magnetic Reconnection may occur within the boundary layer

- Energy released
- Changed topology
- Particle acceleration

The central diffusion region plays a crucial role, because this is where the plasma demagnetises.

current sheet

inflow

diffusion region

Jet

Eastwood, PTRSA, 2008

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Current sheet

The diagram shows a central horizontal line representing a current sheet with current density J directed into the page (indicated by \otimes symbols). Above the sheet, the magnetic field $B_z(x)$ is represented by three horizontal arrows pointing to the right. Below the sheet, the magnetic field is represented by three horizontal arrows pointing to the left. A coordinate system at the bottom right shows the x -axis pointing right and the z -axis pointing up.

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Compressed current sheet

The diagram shows a compressed current sheet with current density J directed into the page. The magnetic field $B_z(x)$ is shown as horizontal arrows pointing right. The current density J is shown as \otimes symbols. The electric field E is shown as vertical arrows pointing downwards above the sheet and upwards below the sheet. The potential V is indicated by red \otimes symbols. A coordinate system at the bottom right shows the x -axis pointing right and the z -axis pointing up.

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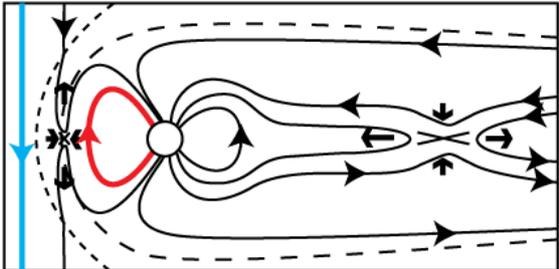
Formation of a diffusion region

The diagram shows the formation of a diffusion region in a compressed current sheet. The magnetic field $B_z(x)$ and current density J are shown as in the previous diagram. The electric field E and potential V are also shown. A central region of the current sheet is highlighted in orange, representing the diffusion region where the current density is reduced. A coordinate system at the bottom right shows the x -axis pointing right and the z -axis pointing up.

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The open magnetosphere – the Dungey cycle

(A)

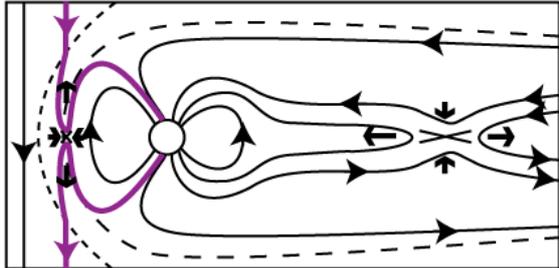


Eastwood et al., 2015

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The open magnetosphere – the Dungey cycle

(B)

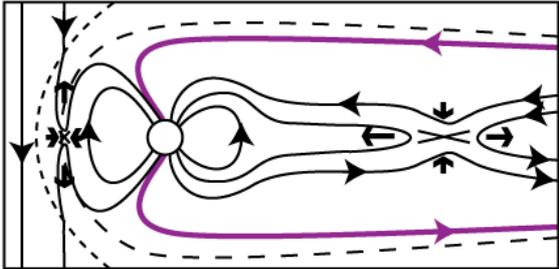


Eastwood et al., 2015

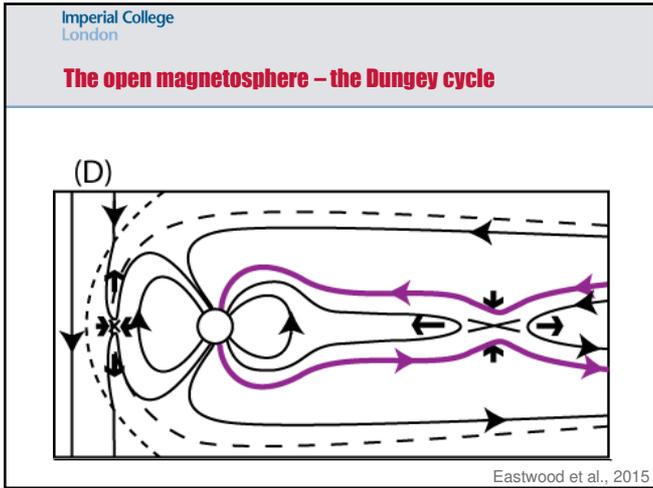
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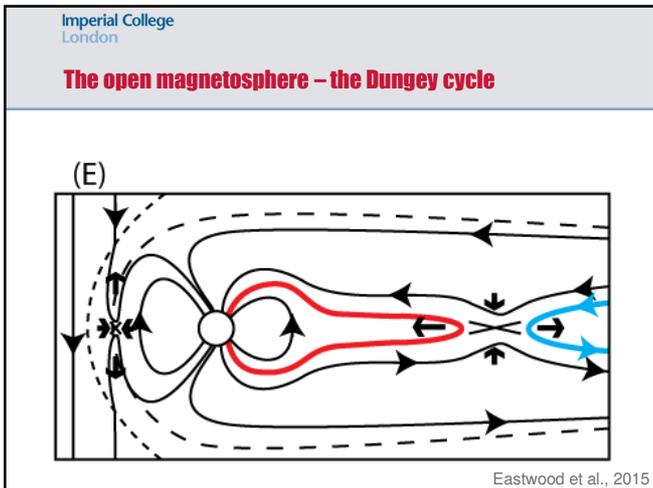
The open magnetosphere – the Dungey cycle

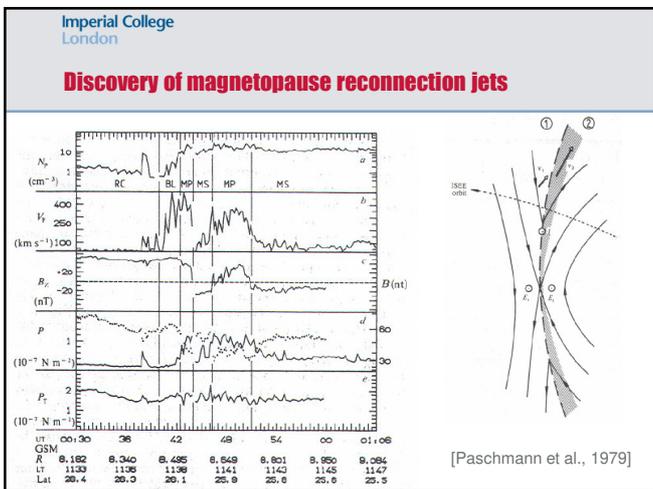
(C)

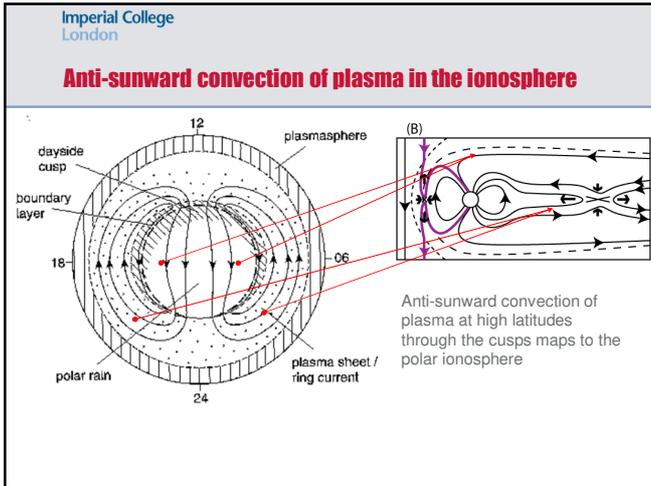


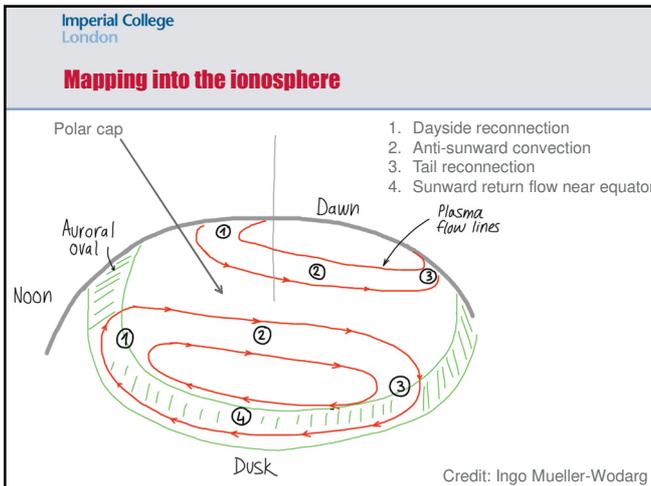
Eastwood et al., 2015

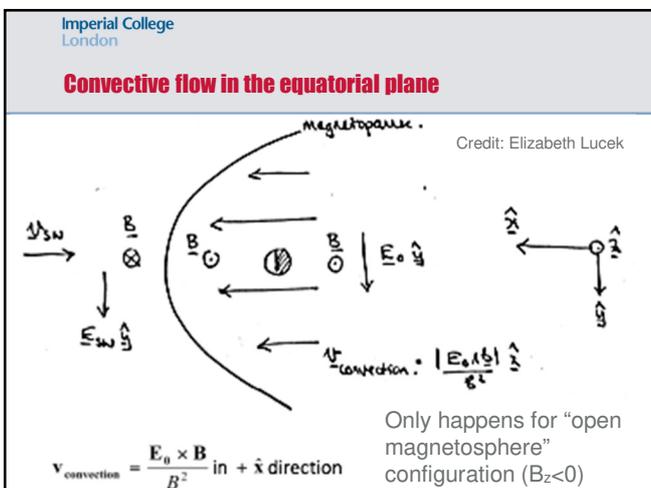












Equatorial plasma convection

- Plasma convects in the equatorial plane sunward from the tail back to the dayside.

$$E_0 = -v_{conv} \times B$$

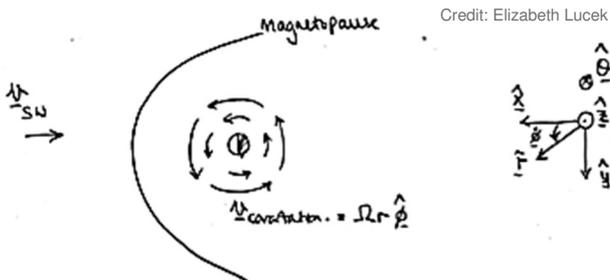
- Points from dawn to dusk, i.e. in the +y direction
- Same as the orientation of the solar wind electric field if the IMF points southward
- Strength ~ 20% of the solar wind electric field
- It is sometimes said that the solar wind electric field penetrates into the magnetosphere.

Equatorial plasma corotation

- The upper atmosphere co-rotates with Earth with angular velocity Ω_E .
- Plasma in the lower ionosphere is made to corotate through collisions with neutral atoms.
- The magnetic field is frozen into this ionospheric plasma
- Magnetospheric plasma on these field lines at higher altitude *also* co-rotates

$$v_{corot} = r\Omega_E\hat{\phi}$$

Corotational flow in the equatorial inner magnetosphere



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Equatorial corotation electric field

Corotation electric field $E_{corot} = -v_{corot} \times B = -\Omega_E r B \hat{r}$

Magnetic field strength $B = B_E \left(\frac{R_E}{r}\right)^3$

Corotation electric field falls off as $1/r^2$ $E_{corot} = -\Omega_E B_E R_E \left(\frac{R_E}{r}\right)^2 \hat{r}$

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Corotation and convection

- Co-rotation and convection flows must interact
- Stagnation point on the dusk side where the corotation and convection electric fields cancel
- At some distance R' from the planet $\Omega_E R' B = E_0$

• Find a radius for the plasmopause, which marks the boundary between the region where corotation dominates, and the region where convection dominates.

$$R' = \sqrt{\frac{\Omega_E B_E R_E^3}{E_0}}$$

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Corotation and convection

Credit: Elizabeth Lucek

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Northward IMF

- In reality, IMF can assume any orientation
 - Furthermore, magnetopause is not flat
 - Even if IMF is anti-parallel at one location, not necessarily the case over the whole magnetopause
- Northward IMF
 - Parallel to the Earth's magnetic field at the subsolar magnetopause,
 - IMF is then anti-parallel on the anti-sunward side of the cusp
 - Cusp reconnection can then occur
 - Dual-lobe reconnection could also occur

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Magnetic reconnection depends on IMF orientation

Southward IMF

— LINE OF FORCE
→ DIRECTION OF FLOW

Northward IMF

Dungey 1961, 1963

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Poleward of cusp reconnection – northward IMF

Reconnection site
Proton jets
Shocked solar wind
 z_{GSM}
 x_{GSM} y_{GSM}
Magnetopause
Magnetosphere
IMAGE SI-12 field of view

Image credit: Frey et al., 2003

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Dual lobe reconnection

If poleward of cusp reconnection occurs in both hemispheres simultaneously, can add solar wind plasma directly to dayside magnetosphere

Enhance low latitude boundary layer

Image credit: Lavraud et al., 2004

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Kelvin-Helmholtz instability

- Fast magnetosheath flow on flank magnetopause = large velocity shear
- Susceptible to the Kelvin-Helmholtz Instability
 - "Wind over water": generates waves which steepen into vortices and "break"
- Kelvin-Helmholtz Instability in plasmas
 - Stabilised if magnetic field is parallel to the flow
 - Most important for northward IMF (has been observed for southward IMF)
 - In nonlinear stage microscale instabilities or reconnection can occur
 - Enables plasma transport across the boundary
- KHI allows solar wind plasma to enter on the flanks during northward IMF

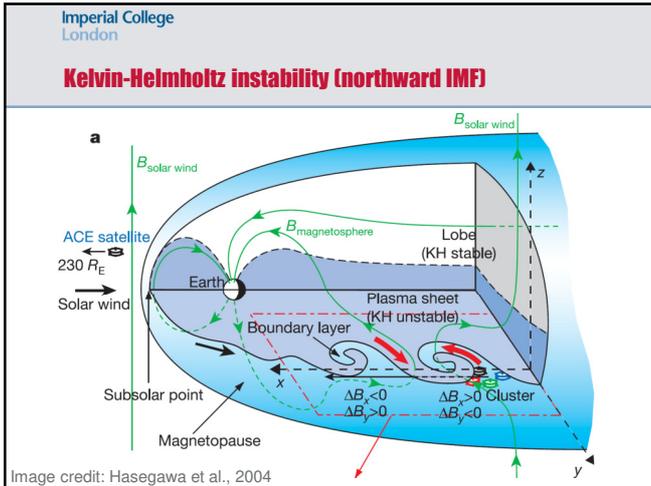
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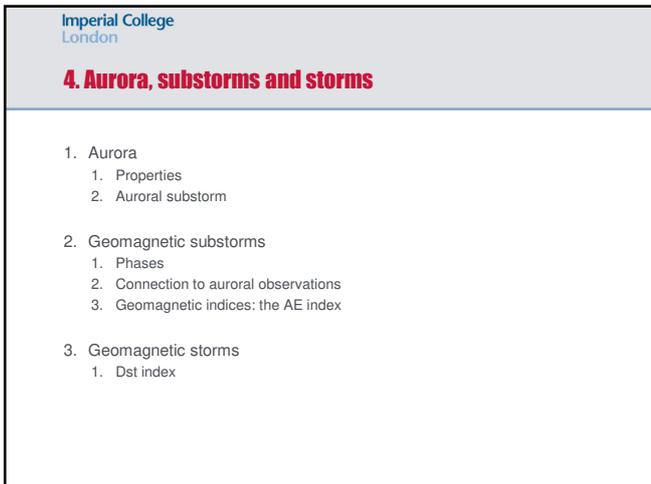
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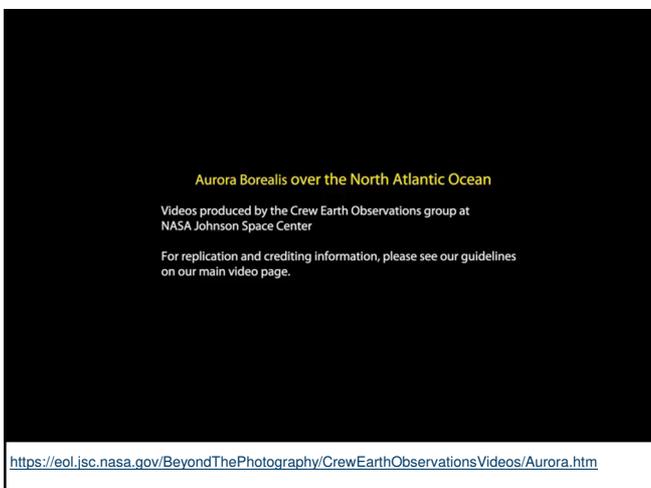
time = 0.300

Plasma Velocity and Density $\Rightarrow = 1.5$

Simulation credit: K. Nykyri

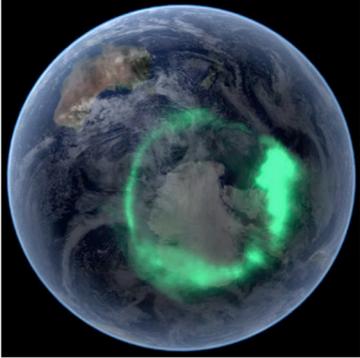






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The auroral oval



Credit: NASA

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Basic properties of the aurora

- Emission generated by energetic ions and e^- hitting upper atmosphere
- Nightside source – plasma sheet
 - Electrons with energies 1 – 15 keV precipitate down field lines from the magnetotail plasma sheet.
- Dayside source – polar cusp region
 - Magnetosheath ions can access atmosphere on dayside through the cusp leading to a small spot of dayside aurora (“proton aurora” not seen in visible light since on dayside)

We will mainly focus on the electron aurora here

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Basic properties of the aurora

- Can be seen from the ground with the naked eye at latitudes of around 70° in a belt called the aurora oval
- Intense aurora has an emission rate of $\sim 10^6$ Rayleigh ($1 \text{ R} = 10^6 \text{ photons/cm}^2\text{s}$)
- Appears in distinct arcs running east - west
- But also as a diffuse glow
- Emission height $\sim 100\text{-}200\text{km}$

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Colours of the aurora

- The colour depends on the neutral atom/molecule
- Energetic electron strikes a neutral atmospheric particle, causing ionisation/excitation. Photons emitted as atom returns to ground state
- Auroral green line:** Atomic oxygen at 557.7 nm
- Auroral red line:** Atomic oxygen at 630.0 nm
 - Excited energy states are metastable and long-lived, so need to avoid collisions to allow radiation. (Red ~ 2 minutes, green ~ 0.75 s)
 - Hence red at high altitude, green at lower altitude, and emission cut off once collisions quench emission process (nb red barely visible to the eye)
- Other emission
 - Violet and blue** aurora: Molecular nitrogen at 391.4 nm, 427.0 nm, 470.0 nm
 - Can sometimes see a purple edge at the bottom of intense aurora
 - Ultraviolet** aurora: Molecular nitrogen & atomic oxygen
 - Infrared** aurora: Molecular oxygen

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http://spaceweathergallery.com/aurora_gallery.html

Multi-coloured aurora





2005-09-15 00:19 © Paul Jensen

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Auroral activity

- Shun-ichi Akasofu first introduced the concept of the **auroral substorm**
 - Duration ~ 1-2 hours
- A: Quiet auroral arcs (drifting equatorwards, polar cap size increasing)
- B: Equatorward arc intensifies
- C: **Break up/Onset** Very bright structured aurora appear in the midnight sector
- D: **Expansion** of bright complex aurora westwards and polewards
- E/F: **Recovery** phase

Postulated on the basis of multiple ground based observations over the globe

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Auroral substorm seen from space

- UV auroral emission caused by precipitating electrons (IMAGE s/c)
- Sun is to the left
- Looking down on the north pole
- There are 2 auroral substorms in ~ 5 hours – typical occurrence rate
- Follows the basic qualitative pattern of the Akasofu picture

Credit: NASA

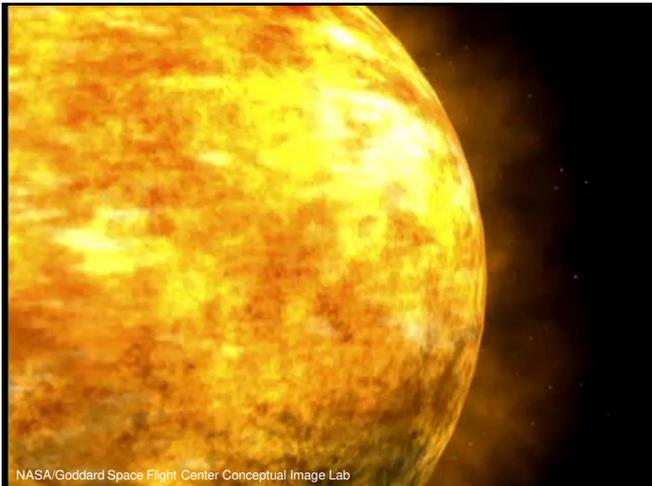
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What is happening in the magnetosphere?

- Auroral substorms are associated with intervals of southward IMF
- Intervals of southward IMF occur naturally in the solar wind, and so substorms occur on a daily basis
- Physically, magnetic reconnection at the dayside magnetopause is enhanced if there is
 - a strong southward IMF component,
 - supplemented by fast solar wind,
 - for an extended period of time.
- What is the magnetospheric counterpart of the auroral substorm?

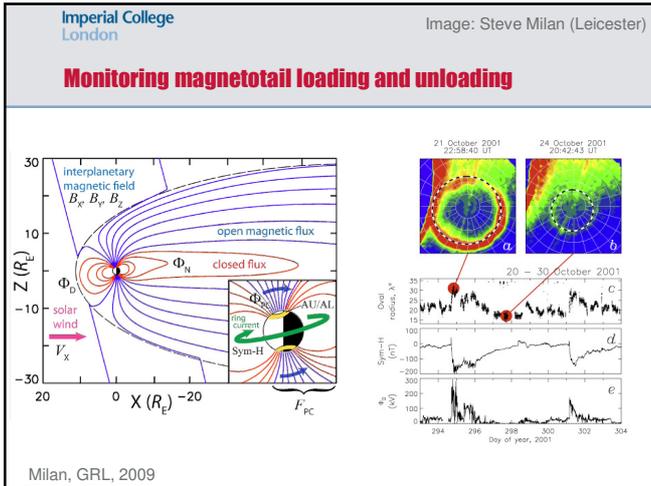
Geomagnetic substorms

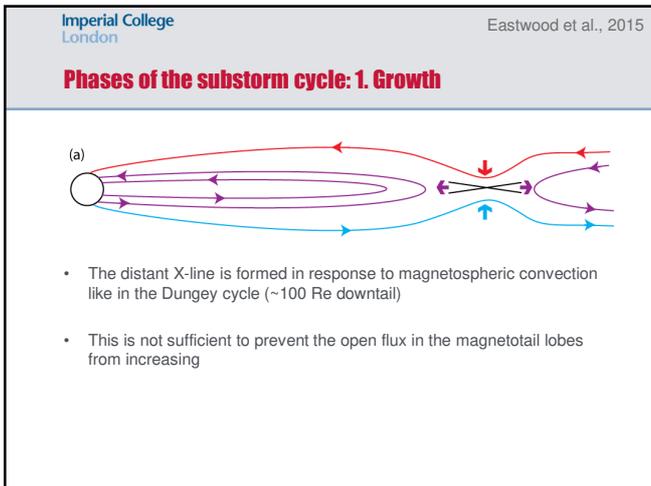
- Dungey cycle does not capture the fact that the magnetosphere can be highly dynamic.
- Continued dayside reconnection under southward IMF leads to
 - An accumulation of open flux in the magnetotail,
 - Storage of energy in the lobe magnetic field.
- This accumulated energy undergoes periodic release in what is known as a magnetospheric substorm.
 - Magnetotail reconnection
 - Evolution of current systems linking magnetosphere and ionosphere
 - Dynamic nightside aurora

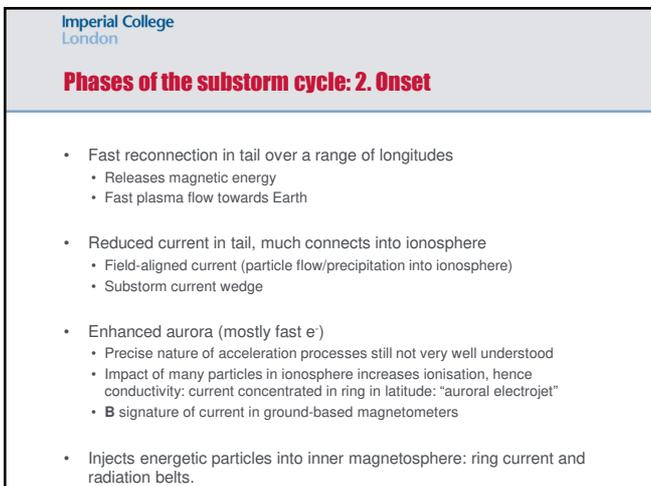


Phases of the substorm cycle: 1. Growth

- B_{IMF} turns Southward
 - Leads to dayside reconnection
 - Flux carried tailwards over pole via Dungey cycle
- More open flux:
 - "Polar cap" (region of open flux connected to ionosphere) increases
 - More flux in tail, fields lines stretched out – less dipolar
- Energy in magnetotail lobes increases
 - Cross tail current density in magnetotail neutral sheet increased
 - Current sheet thinning in tail







Imperial College London Eastwood et al., 2015

Phases of the substorm cycle: 2. Onset

(b)

- Formation of a *Near Earth Neutral Line*
- Reconnection on closed field lines (purple)
- Closed loop of field formed in this idealised cartoon – a *plasmoid*
- Bounded by magnetic tension of closed field enveloping it

Imperial College London Eastwood et al., 2015

Phases of the substorm cycle: 3. Plasmoid release

(c)

- NENL proceeds to reconnect open field lines
- Plasmoid is released
- This corresponds to the *expansion phase* in the aurora

Imperial College London Eastwood et al., 2015

Phases of the substorm cycle: 3. Plasmoid release

(d)

- Plasmoid moves downtail
 - In reality, if the reconnecting fields are not perfectly anti-parallel, then the plasmoid will in fact be a flux rope.
- Formation of the NENL thus results in
 - Earthward injection of plasma
 - Bright auroral displays (auroral substorm)
 - Associated disturbances to ground based magnetometers

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Electrodynamic coupling

- NENL is of finite extent across tail
- Field lines Earthward of the NENL are more curved
- If field lines are more curved, the cross tail current is less in the middle of the tail.
- Current is diverted along field lines into the ionosphere/aurora
- Substorm current wedge
- Auroral electrojet

[Ganuskina et al., 2018] [McPherron, 1973]

Imperial College London http://wdc.kugi.kyoto-u.ac.jp/ae_provisional/index.html

Magnetic signature of the aurora

Magnetic signature & strength of substorm characterised by AE index

12 magnetometers at different longitudes in the northern auroral latitudes
 Each measures deviations in field (mainly due to the auroral electrojet current)

AL = most negative deviation
 AU = most positive deviation
 AE = AU-AL

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Phases of the substorm cycle: 4. Recovery

- Near earth and magnetosphere return to pre-substorm configuration
- Auroral oval contracts
- Auroral luminosity weakens
- Plasmasheet gradually thickens again
- Plasmoid travels into far tail

Whilst basic picture is reasonably well understood, there are still many things we don't understand!
 In particular, precise details of substorm timing, and how things map between the magnetosphere and the aurora

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Geomagnetic storms

- Substorms are the consequence of dayside reconnection
 - 'southward' IMF conditions
- Strength of solar wind coupling
 - Described by rate at which plasma circulates through the magnetosphere
 - Convection electric field
 - Ultimately depends on the IMF orientation and the solar wind speed.
- If the southward magnetic field points strongly southward, and the solar wind is fast, then the solar wind will strongly drive magnetospheric convection.
- If these conditions persist, then a geomagnetic storm may develop
- Injection of plasma into inner magnetosphere – strong ring current and radiation belt enhancements, multiple substorm events, dynamic aurora

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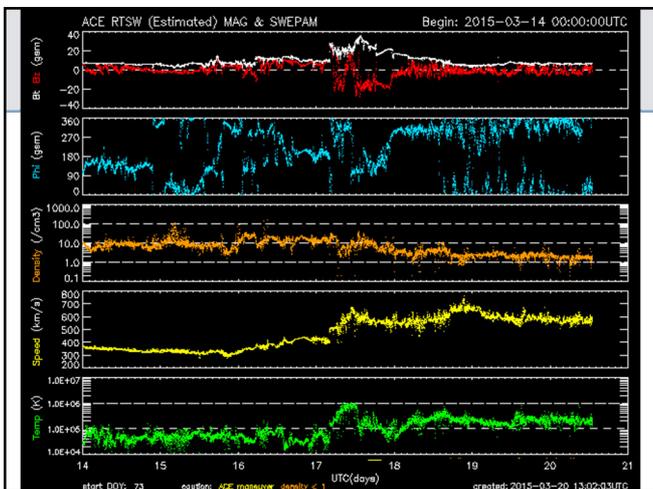
Drivers of geomagnetic storms

Coronal Mass Ejections

- Move at high speeds through the heliosphere
- Can contain long intervals of southward IMF (in the flux rope core)
- *Largest geomagnetic disturbances are associated with CMEs*
- More frequent during solar maximum and declining phase

Corotating Interaction Regions

- Solar minimum: dipole is tilted with respect to the rotation axis
- Fast solar wind runs into slow solar forming the CIR
- Trailing high speed solar wind contains large-amplitude Alfvén waves, which can have long duration intervals of southward IMF
- significant source of geomagnetic storms (tend to be weaker CME generated storms)



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Characterising geomagnetic storms – the Dst index

Four stations at equatorial latitudes

Find average deviation in the Earth's magnetic field

Storm time ring current points east to west,

Thus it reduces the equatorial magnetic field on the ground

If reduced by more than 100 nT, considered a strong storm

http://roma2.rm.ingv.it/en/themes/23/geomagnetic_indices/27/dst_index

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http://wdc.kugi.kyoto-u.ac.jp/dst_realtime/presentmonth/index.html

Geomagnetic storms

March 2015 Dst (Real-Time) WDC for Geomagnetism, Kyoto

Initial phase (minutes)

- Dst increases to positive values because dayside magnetopause is compressed by the arrival of the CME

Main phase (hours)

- Dst decreases to several hundred nT negative as the strength of the ring current increases

Recovery phase (hours – days)

- ring current ions are gradually lost and magnetic perturbation decreases

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Today's lecture: the magnetosphere

1. Basic properties of the magnetosphere
2. The structure of the magnetosphere
3. Magnetospheric dynamics
4. Aurora, substorms and storms
